

Code VIC11501
Company name VINGROUP Joint Stock Company
Date 9/9/2015
Subject Announcement of the first trading date

Content:

On September 08, 2015, the Hochiminh Stock Exchange issued Announcement No.933/TB-SGDHCM on the listing and the first trading date of corporate bonds of VINGROUP Joint Stock Company as follows:

- Listed firm: VINGROUP Joint Stock Company
- Head office: 7 Bang Lang 1, Vinhomes Riverside, Viet Hung, Long Bien, Ha Noi.
- Tel: (84-4) 3974 9999 Fax: (84-4) 3974 8888
- Website: www.vingroup.net

Listed and traded on the Hochiminh Stock Exchange according to Decision No.400/QD-SGDHCM dated September 08, 2015 with the following contents:

- Name of securities: VINGROUP 062015 Bond
- Securities type: corporate bond
- Securities code: VIC11501
- ISIN code: VN0VIC115010
- Par value: VND100,000
- Listing volume: 20,000,000 bonds
- Total value: VND2,000,000,000,000
- Issue method: best-efforts underwriting
- Bond term: 02 years
- Issue date: June 02, 2015
- Maturity date: June 02, 2017
- Interest rate:
 - ✓ For the first 12 months: 11.00%/year;
 - ✓ For the next 12 months: Total of 5.00%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date.

- Effective date of the listing license: September 08, 2015
- Official trading date: September 16, 2015
- Reference price on the first trading date: VND100,000/bond